

Primary Income Source: _____

Health Insurance Information: (Check all that apply)

Primary Carrier (pays first)

Secondary Carrier (pays second)

Applicant Pays Medicaid Medicare
 Private Insurance No Insurance
 Medically Needy

Company Name _____
Address _____
Policy Number _____
(or Medicaid/Title 19 or Medicare Number)

Applicant Pays Medicaid Medicare
 Private Insurance No Insurance
 Medically Needy

Company Name _____
Address _____
Policy Number _____
(or Medicaid/Title 19 or Medicare Number)

Others in household:

Name	Relationship	Birth Date
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

Have you applied for SSDI, SSI, or other benefits? _____ Outcome? _____

Household Monthly Income: _____ Source: _____
(Need copies of paychecks, etc/ to verify)

Resources:

(Check Type, Fill in amount)

Applicant amount:

Others In Household Amount:

<input type="checkbox"/> Cash	_____	_____
<input type="checkbox"/> Checking account	_____	_____
<input type="checkbox"/> Savings account	_____	_____
<input type="checkbox"/> Certificates of Deposit	_____	_____
<input type="checkbox"/> Trust Funds	_____	_____
<input type="checkbox"/> Life Insurance (Cash Value)	_____	_____
<input type="checkbox"/> Stocks & Bonds	_____	_____
<input type="checkbox"/> Vehicle	Value: _____	Year: _____
<input type="checkbox"/> Real Estate	Value: _____	Location: _____
<input type="checkbox"/> Burial Fund/Trust	_____	_____
<input type="checkbox"/> Other Resources	_____	_____

Where did you live before you moved to your current address?

Previous Address: _____
Street Address City State Zip Code County
When did you live at this address? _____ / _____ To _____ / _____
Month Year Month Year
Employer: _____ Job: _____ Dates: _____

Did you receive mental health or substance abuse services while living at this address? Yes No

Agency _____ Address _____ Dates _____ to _____
Agency _____ Address _____ Dates _____ to _____
Agency _____ Address _____ Dates _____ to _____

Where did you live prior to the above listed address?

Previous Address: _____ Dates _____ to _____
Did you receive mental health or substance abuse services while living at this address? Yes No
Agency _____ Address _____ Dates _____ to _____
Agency _____ Address _____ Dates _____ to _____

Previous Address: _____ Dates _____ to _____
Did you receive mental health or substance abuse services while living at this address? Yes No
Agency _____ Address _____ Dates _____ to _____
Agency _____ Address _____ Dates _____ to _____

Previous Address: _____ Dates _____ to _____
Did you receive mental health or substance abuse services while living at this address? Yes No
Agency _____ Address _____ Dates _____ to _____
Agency _____ Address _____ Dates _____ to _____

Previous Address: _____ Dates _____ to _____
Did you receive mental health or substance abuse services while living at this address? Yes No
Agency _____ Address _____ Dates _____ to _____
Agency _____ Address _____ Dates _____ to _____

Previous Address: _____ Dates _____ to _____
Did you receive mental health or substance abuse services while living at this address? Yes No
Agency _____ Address _____ Dates _____ to _____
Agency _____ Address _____ Dates _____ to _____

Previous Address: _____ Dates _____ to _____
Did you receive mental health or substance abuse services while living at this address? Yes No
Agency _____ Address _____ Dates _____ to _____
Agency _____ Address _____ Dates _____ to _____

Services Being Requested: (based on ICP or Treatment Plan)

- | | | | | |
|---------------------------------------|-----------------------------------------------|----------------------------------|-------------------------------------|-------------------------------------------|
| <input type="checkbox"/> HCBS/SCL | <input type="checkbox"/> ICF/MR | <input type="checkbox"/> RCF | <input type="checkbox"/> RCF/MR | <input type="checkbox"/> Voc./SE |
| <input type="checkbox"/> HCBS/Resp. | <input type="checkbox"/> Voc./SW | <input type="checkbox"/> Voc.WAC | <input type="checkbox"/> Voc./ADC | <input type="checkbox"/> Voc./Other |
| <input type="checkbox"/> HCBS /HVM | <input type="checkbox"/> Psych. Rehab | <input type="checkbox"/> ADT | <input type="checkbox"/> Evaluation | <input type="checkbox"/> Therapy/Treatmt |
| <input type="checkbox"/> HCBS/Voc. | <input type="checkbox"/> Med. Mgmt. | <input type="checkbox"/> MHI | <input type="checkbox"/> Commitment | <input type="checkbox"/> Protective Payee |
| <input type="checkbox"/> HCBS/Other | <input type="checkbox"/> Rent Subsidy | <input type="checkbox"/> Transp. | <input type="checkbox"/> SCL | <input type="checkbox"/> Case Managemt |
| <input type="checkbox"/> Pers. Allow. | <input type="checkbox"/> Medical | <input type="checkbox"/> RCF/PMI | <input type="checkbox"/> Respite | <input type="checkbox"/> ACT |
| <input type="checkbox"/> Medication | <input type="checkbox"/> Other Describe _____ | | | |

Agency Requested: _____

Current Case Manager or Social Worker _____

Agency	Address	Phone
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Contact:

Name: _____ Relationship: _____

Address: _____ Phone #: _____

Person Completing this form (if other than applicant)

Name: _____ Relationship: _____

Address: _____ Phone #: _____

Yes No My Social Security Number can be used by the CPC as my identification number.

The above listed services have been discussed with me and are requested with my knowledge and consent. As a signatory of this document, I certify that the above information is true and complete to the best of my knowledge, and I authorize the County CPC staff to check for verification of the information provided. I understand that the information gathered in this document is for the use of the County in establishing my ability to pay for services requested, in assuring the appropriateness of services requested and in confirming my legal settlement. I understand that information in this document will remain confidential.

Applicant's Signature (or Legal Guardian)

Date

For CPC use only:

Legal Settlement/Financial Decision: _____ Date: _____ Reason for Denial: _____

Program Decision: _____ Date: _____ Reason for Denial: _____